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VIA ECF & FEDEX

The Honorable Dora L. Irizarry
Chief Judge
United States District Court
Eastern District of New York
225 Cadman Plaza East
Brooklyn, New York 11201

Re: *United States Securities and Exchange Commission v. Platinum Management (NY) LLC et al.*, No. 1:16-cv-06848-(DLI) (VMS)

Dear Chief Judge Irizarry:

We represent Defendant Daniel Small in the above-referenced matter.

Pursuant to the Court's standing order, we write to inform the Court that Mr. Small takes no position on the Receiver's application for an order approving the Receiver's settlement with Heartland Bank (Dkt. Nos. 242-244).

Respectfully submitted,

/s/ Seth L. Levine
Seth L. Levine
Tracy Lee Dayton

cc: All Counsel of Record (via ECF)